



MARLEY SPOON

RESULTS OF EXTRAORDINARY GENERAL MEETING

Berlin, Sydney, 30 July 2020: Marley Spoon AG (“Marley Spoon” or the “Company” ASX: MMM), a leading global subscription-based meal kit provider, advises the results of the Company’s Annual General Meeting held in Berlin, Germany at 12:00pm (CEST) / 8:00pm (AEST) on Wednesday, 29 July 2020.

The results are as follows:

Item 2

Resolution on the discharge of the members of the Management Board for the financial year 2019

Passed	In Favour:	100.00%	Against:	0.00%
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Item 3

Resolution on the discharge of the members of the Supervisory Board for the financial year 2019

Passed	In Favour:	100.00%	Against:	0.00%
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Item 4

Resolution on the appointment of the auditor for the individual financial statements and the consolidated financial statements for the financial year 2020, as well as for any review of interim financial statements and interim management reports during the financial year 2020

Passed	In Favour:	100.00%	Against:	0.00%
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Item 5

Resolution on the authorisation to grant subscription rights to members of the Management Board (Vorstand) of the Company, to members of managing corporate bodies of affiliated companies in Germany and abroad as well as selected executives and employees of the Company and affiliated companies in Germany and abroad (“Share Option Program 2020”) and to create a Conditional Capital 2020/II, as well as the corresponding amendment of the Constitution

COMPANY INFORMATION:

Fabian Siegel, Marley Spoon
CEO
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INVESTOR QUERIES:

Michael Brown, Pegasus
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REGISTERED ADDRESS:

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10999 Berlin
Germany

Passed In Favour: 93.47% Against: 6.53%

Item 6

Resolution on the granting of an authorisation to issue a convertible bond in the nominal amount of USD 2,387,750.00 to USV MARLEY SPOON A, LLC and a convertible bond in the nominal amount of USD 112,250.00 to USV MARLEY SPOON B, LLC, each against contribution in kind and under the exclusion of subscription rights, and the creation of a new Conditional Capital 2020/III and a corresponding amendment of Section 3 of the Constitution (insertion of a new Section 3 para. 13 of the Constitution)

Passed In Favour: 100.00% Against: 0.00%

Item 7

Resolution on the cancellation of the existing Authorised Capital 2020/I and the creation of an Authorised Capital 2020/III, with the authorisation of the Management Board to exclude subscription rights with the consent of the Supervisory Board as well as the corresponding amendment of Sec. 3 para. 3 of the Constitution

Passed In Favour: 100.00% Against: 0.00%

Item 8

Resolution to approve the Share Option Program 2020 and issue of securities under that program

Passed In Favour: 92.20% Against: 7.80%

Item 9

Resolution on the granting of share options to Fabian Siegel

Passed In Favour: 92.20% Against: 7.80%

Item 10

Resolution pursuant to which, for the purposes of ASX Listing Rule 7.1, and for all other ASX Listing Rule purposes, the Company be approved and authorised to issue, until October 29, 2020 the USV MS A Convertible Bond to USV MS A and to issue the USV MS B Convertible Bond to USV MS B, and to issue shares in the Company, and CDIs in respect of such shares, upon the conversion of the USV MS A Convertible Bond and the USV MS B Convertible Bond

Passed In Favour: 100.00% Against: 0.00%

Item 11

Resolution pursuant to which, for the purposes of ASX Listing Rule 7.4, and for all other ASX Listing Rule purposes, shareholders ratify the issue of the Placement CDIs

Passed In Favour: 100.00% Against: 0.00%

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

ENDS

About Marley Spoon

Marley Spoon (ASX:MMM) is a global subscription-based meal kit service that is bringing delightful, market fresh and easy cooking back to the people. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, Sweden and the Netherlands).

With Marley Spoon, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, Marley Spoon creates meal kits that contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals with their loved ones.

As consumer behaviour moves towards valuing the convenience aspect of cooking, Marley Spoon's global mission through its three brands Marley Spoon, Martha & Marley Spoon, and Dinnerly, is to help millions of people to cook better and also live smarter by radically reducing food waste.